PAY DIFFERENTIAL 352 RECRUITMENT AND RETENTION DIFFERENTIAL PAY - DEPARTMENT OF FINANCE - UNIT 1 AND EXCLUDED

Established: 07/01/07

Established: 07/01/01	CLASS			
CLASS TITLE	CODE	CB/ID	RATE	LOCATIONS
Assistant Finance Budget Analyst	5268	E97	2	Α
Associate Administrative Analyst	5304	R01	1	С
(Accounting Systems)				
Associate Finance Budget Analyst	5267	E97	2	A
CEA (*See working titles below.)	7500	E99	2	A
			1	B and C
Financial and Performance Evaluator I, Department of Finance	5432	E97	1	В
Financial and Performance Evaluator II, Department of Finance	5426	E97	1	В
Financial and Performance Evaluator III, Department of Finance	5427	E97	1	В
Junior Staff Analyst (General)	5156	E97	2	A
			1	С
Manager-Financial and Performance Evaluator, Department of Finance	5429	E99	1	В
Principal Program Budget Analyst I	5270	E79	2	А
Principal Program Budget Analyst II	5271	E79	2	A
Principal Program Budget Analyst III	5273	E79	1	В
			2	Α
Senior Administrative Analyst (Accounting Systems)	5302	E48	1	С
Staff Administrative Analyst (Accounting Systems)	5303	E48	1	С
Staff Finance Budget Analyst	5266	E97	2	A
Staff Services Manager III	4802	M01	2	А
Supervising Administrative Analyst (Accounting Systems)	5301	M01	1	С
Supervisor-Financial and Performance Evaluator, Department of Finance	5428	E98	1	В

CEA Working Titles Eligible for Rate 1 at	
Locations B and C	CEA Working Titles Eligible For Rate 2 at Location A
CEA Incumbents performing the duties of:	CEA Incumbents performing the duties of:
Chief of Office of State Audits and	Chief Economist
Evaluations	Chief of Financial Research
Chief of Fiscal Systems and Consulting	Chief Operating Officer
Unit/CalStars	Program Budget Manager for Statewide Systems
Assistant Chief of Office of State Audits	Development Unit
and Evaluations	
	Program Budget Manager or Assistant Program Budget
	Manager for:
	Administration, Budget Operation Support, Business,
	Transportation and Housing, Corrections/General
	Government, Education, Health and Human Services,
	Resources/Energy and Capitol Outlay.

(Rev. 12/24/07: PL 07-56A) 14.352.1

RATES FOR LOCATIONS B AND C		EARNINGS IDs
1	Effective 07/01/07: 5% per pay period. (5% Non-PERSable)	8FN1
	Effective 07/01/08: 10% per pay period. (5% PERSable and 5% Non-PERSable)	8FN2 (PERSable) and 8FN1 (Non-PERSable)
	Effective 07/01/09: 10% per pay period. (10% PERSable and 0% Non-PERSable)	8FN3

RATES FOR LOCATION A		EARNINGS IDs
2	Effective 07/01/07: 10% per pay period. (5% PERSable and 5% Non-PERSable)	8FN2 (PERSable) and 8FN1 (Non-PERSable)
	Effective 07/01/08: 15% per pay period. (10% PERSable and 5% Non-PERSable)	8FN3 (PERSable) and 8FN1 (Non-PERSable)
	Effective 07/01/09: 15% per pay period. (15% PERSable and 0% Non-PERSable)	8FN4

	LOCATIONS
Α	Budgets
В	Office of State Audits and Evaluations
С	Fiscal Systems and Consulting Unit

CRITERIA

The purpose of this Recruitment and Retention Differential for Department of Finance staff in Budgets, Office of State Audits and Evaluations (OSAE), and the Fiscal Systems and Consulting Unit (FSCU) is to attract and retain qualified staff in critical budget and fiscal programs.

- If an employee promotes out of an eligible class into another eligible class (with the same rate) the employee's salary and anniversary date shall be retained.
- If an employee promotes out of an eligible class into another eligible class (with a higher rate) the employee shall be eligible for the higher rate.
- If an employee terminates, transfers out of an eligible class, or is discharged the differential shall be discontinued.
- An employee in a class receiving a differential under these criteria, who is then promoted to a
 higher class (defined by DPA Rule 599.666), within the same location, shall move by DPA
 Rule 599.676 from their base salary to compute the appointment rate. Only the maximum base
 salary rates for the classes are to be used when determining salary relationships between
 classes.
- An employee on a Training and Development Assignment that is effective 01/01/08 or after to one
 of the above classes is not eligible for this pay differential. Employees on a Training and
 Development Assignment effective prior to 12/31/07 will continue to receive the pay differential
 until the termination of the Training and Development Assignment.
- Application of this pay differential is at the discretion of management, based on the recruitment and retention issues for these classes.

(Rev. 12/24/07: PL 07-56A) 14.352.2

IF APPLICABLE, SHOULD PAY DIFFERENTIAL BE:		
PRO RATED	Yes	
SUBJECT TO QUALIFYING PAY PERIOD	No	
ALL TIME BASES AND TENURE ELIGIBLE	Yes	
SUBJECT TO PERS DEDUCTION	See Rates	

INCLUSION IN RATE TO CALCULATE THE FOLLOWING BENEFIT PAY		
OVERTIME	No/Yes (FLSA)	
IDL	Yes	
EIDL	N/A	
NDI	Yes - Excluded	
SDI	Yes - Rank and File	
LUMP SUM VACATION	Yes	
LUMP SUM SICK	Yes	
LUMP SUM EXTRA	Yes	

(Rev. 12/24/07: PL 07-56A) 14.352.3